



Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A ("Brochure"), as these sections of the Brochure contain important details about Wolf Pine Capital LLC's advisory services and fees. Fees may be negotiable. The fees below will only apply to you when you request the services listed.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	0.65% of assets under management per year; may be discounted at WPC's discretion	Quarterly in arrears, on the average daily balance	Comprehensive Wealth Management (asset-based option)
Hourly Fee	\$250 per hour	Billed at the conclusion of services, or as deemed appropriate by WPC	Financial Planning Consulting (hourly)
Subscription Fee	None	N/A	Not offered
Fixed Fee – Comprehensive Wealth Management	Generally \$13,000 to \$120,000 per year; may be lower at WPC's discretion	Quarterly in arrears	Comprehensive Wealth Management (fixed-fee option)
Fixed Fee – Ongoing Financial Planning	Generally \$6,500 to \$60,000 per year; may be lower at WPC's discretion	Quarterly in arrears	Ongoing Financial Planning (planning only)
Fixed Fee – Financial Planning Consulting	Flat project fee; minimum \$1,000	Billed at the conclusion of services, or as deemed appropriate by WPC	Financial Planning Consulting (project)
Fixed Fee – Retirement Plan Advisory	Negotiated flat fee; not to exceed 1% of plan assets per year	Quarterly in arrears	Retirement Plan Advisory (employer plans)
Commissions to the Adviser	None	N/A	Not applicable; WPC is fee-only
Performance-based Fee	None	N/A	Not offered
Other	None	N/A	N/A
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Third Party Money Manager	Varies; set by the outside manager	Per the outside manager's agreement	Outside manager, if engaged; in addition to WPC's fee
Robo-Adviser Fee	None	N/A	Not offered
Talk with your Adviser about fees and costs applicable to you			

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	Custodian/broker-dealer (e.g., Charles Schwab & Co., Inc.)
Commissions	Yes	Custodian/broker-dealer; WPC receives no portion
Custodian Fees	Yes	Custodian
Mark-ups	Yes	Executing broker-dealer on certain individual bond trades; WPC receives no portion
Mutual Fund/ETF Fees and Expenses	Yes	Fund companies; internal expenses disclosed in each fund's prospectus

Effective October 15, 2026